## Polarized Beams: A Brief History and Future Prospects

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## Milestones of Polarized Beams History

## I. Foundations and problems

- Polarization sources
- Thomas - BMT spin equations
- Spin in conventional rings
- Compensated spin rotators
- Resonance depolarization
- Crossing the spin resonances
- ZGS + AGS proton spin acceleration
- BST radiative polarization
- Orlov' depolarization
II. Polarization canonical theory
III. Siberian Snakes
- SS idea and demonstration
- SS techniques
- SS utilization and success in RHIC
- Multiple SS for SSC


## IV. Spin-compensated quads

V. Figure 8 synchrotron
VI. Polarized EIC

- Fixed orbit e-spin rotator and snake


## VII. Future polarized beams

- Polarized LHC?
- Polarization ideas for CEPC:

Snakes
Bending snakes
Achromatic snakes
Flipping spin rotators

- Polarization ideas for 75 TeV PPC

Many snakes
Spin-compensated quads

## Thomas - BMT spin equation

$$
\vec{\mu}=\frac{e}{m c}(1+G) \vec{S}=\frac{e \hbar}{2 m c}(1+G) \vec{\sigma}
$$

With EM field in terms of rest frame (L.Thomas, 1925):

- $\frac{d \vec{S}}{d t}=\vec{\Omega} \times \vec{S} ; \quad \vec{\Omega}=-\frac{e}{\gamma m}\left[\underset{\text { magnetic part }}{(1+G)} \vec{B}_{r e s t}+\underset{\substack{\gamma+1 \\ \text { Thomas' precession }}}{\gamma} \vec{v} \times \vec{E}_{\text {rest }}\right]$

With EM field in terms of the lab frame:

- $\frac{d \vec{S}}{d t}=\frac{e}{m} \vec{S} \times\left[\left(\frac{1}{\gamma}+G\right) \vec{B}_{\perp}+\frac{1}{\gamma}(1+G) \vec{B}_{\|}+\left(\frac{1}{\gamma+1}+G\right) \vec{E} \times \vec{v}\right]$.
/re-derived by Bargmann-Mishel-Telegdi (1956) on the
background of the 4-fold covariant method and correspondence/


## Polarized $\boldsymbol{e}^{ \pm}$beams

## Polarized $e^{ \pm}$sources and transport scenario options

## Electrons

## Option I: Use Polarized e-gun (electrons only...)

- Stacking and accelerating for injection to collider ring
- Acceleration and maintenance of PEB in the Collider Ring

Option II: BST polarization in the Collider Ring at injection energy applying wigglers

- Acceleration and Luminosity run at wigglers off


## Positrons

- Produce and stack unpolarized positrons
- BST polarization in the Collider Ring at injection energy applying wigglers
- Acceleration and Luminosity run at wigglers off

Need Siberian Snakes (and spin rotators) for both...

## Spin Rotators

- Simple bend

- Elements : dipoles (vertical and radial bends)+ solenoids
- Fixed orbit non-commutative spin rotator of EIC



## Spin Rotators for CEPC.1.

## Fixed orbit SR on dipoles and solenoids for CEPC

$$
\left(S_{y}=1\right) \alpha_{x 1} \alpha_{y 1} \varphi_{z 1} \alpha_{x 2}-\alpha_{x 1} \alpha_{y 2} \varphi_{z 2}-\alpha_{x 2}\left(S_{z}=1\right)
$$

Pис. 9. Комбинированный ахроматический спиновый ротатор на поперечных полях с двумя соленоидами, переводящий вертикальное направление поляризации в продольное.
Максимальный интеграл поля в каждом из соленоидов составит примерно 35 и 60 $\mathrm{T} \cdot \mathrm{m}$, что при максимальном поле в соленоидах 5 Т потребует 7 и 12 m , соответственно.

## Spin Rotators for CEPC. 2.

## Achromatic Rotator on transverse fields

$$
\left(1^{\text {st }} \mathrm{Arc}, S_{y}=1\right) \alpha_{x 1} \alpha_{y 1} \alpha_{x 2}-\alpha_{x 1} \alpha_{y 2}-\alpha_{x 2}\left(\text { IP, } S_{z}=1\right)
$$




Орбитальные углы поворота в радиальных и вертикальных диполях:
$\alpha_{x 1}=-2.721 \mathrm{mrad}, \alpha_{x 2}=-5.893 \mathrm{mrad}$,
$\alpha_{y 1}=12.34 \mathrm{mrad}, \quad \alpha_{y 2}=9.487 \mathrm{mrad}$.

## Spin dynamics canonical theory

- Quasi-classical Spin Hamiltonian
- $\quad$ Spin action $s_{n}$ and phase $\Psi$
- $s_{n}=\vec{n}(\vec{p}, \vec{r}, \varphi) \vec{s}=i n v$;
- Form $\vec{n}(\vec{p}, \vec{r}, \varphi)$ on definition satisfies same TBMT equation as spin vector
- Spin dispersion function (SDF) $\gamma \frac{\partial \vec{n}}{\partial \gamma}$ characterizes spin sensitivity to particle energy
- A theorem proved::

On a periodic orbit, there is a unique periodic solution: $\vec{n}_{0}(z)=\vec{n}_{0}(z+C)$ and two (arbitrary chosen) "free" orthogonal to $\vec{n}_{0}$. Their arbitrary vector superposition describes general spin motion on the orbit... which is:
Spin precession around $\vec{n}_{0}(z)$ with a global spin tune $v_{0}$.
Deviation of $\vec{n}(\vec{p}, \vec{r}, \varphi)$ from $\vec{n}_{0}(z)$ becomes large near resonances $\nu_{0}=v_{k}$, where $v_{k}$ is a harmonic of the orbital motion.

## Radiative polarization/depolarization of $e^{ \pm}$

- Bagrov-Sokolov-Ternov polarization:

$$
\tau_{b s t}^{-1}=\frac{5 \sqrt{3}}{8} \frac{r_{e} \gamma^{5} \hbar}{m_{e}|\rho|^{3}} \propto \gamma^{2} B^{3} ; \quad P_{b s t} \Longrightarrow \frac{8}{5 \sqrt{3}}
$$

- Orlov-Baier - D-K radiative depolarization rate: $\propto\left(\gamma \frac{\partial \hat{n}}{\partial \gamma}\right)^{2}$
- Polarization rate:

$$
\tau_{d k}^{-1}=\frac{5 \sqrt{3}}{8} \frac{r_{e} \gamma^{5} \hbar}{m_{e} C} \oint d s\left\langle\frac{1-\frac{2}{9}(\hat{n} \cdot \hat{v})^{2}+\frac{11}{18}\left(\gamma \frac{\partial \widehat{n}}{\partial \gamma}\right)^{2}}{|\rho(s)|^{3}}\right\rangle_{S}
$$

- Equilibrium polarization:
- $P_{d k} \Rightarrow-\frac{8}{5 \sqrt{3}} \frac{\oint d s\left(\frac{1}{|\rho(s)|^{3}} \hat{b} \cdot\left(\hat{n}-\gamma \frac{\partial \hat{n}}{\partial \gamma}\right)\right\rangle_{s}}{\oint d s\left(\frac{1}{|\rho(s)|^{3}}\left[1-\frac{2}{9}(\hat{n} \cdot \hat{s})^{2}+\frac{11}{18}\left(\gamma \frac{\partial \hat{n}}{\partial \gamma}\right)^{2}\right]\right\rangle_{s}}$


## Spin Resonances

## Problems with polarization in conventional rings

- Spin precession in vertical field: $\frac{d \Psi}{d z}=(1+\gamma G) \frac{d \alpha}{d z}$
- On real trajectory: $\vec{\Omega}=\left(\Omega_{y} ; \vec{\Omega}_{h}\right)$
- Spin tune in vertical field: $v_{s p}=\gamma G$ (i.e. number of spin horizontal turns... over the orbit)
- Spin resonances take place at $\gamma G \approx k ; \quad k N \pm k_{x} v_{x} \pm k_{y} v_{y} \pm k_{s} v_{s}$
- ...and depolarization happens: $\frac{d S_{h}}{d t}-i \Omega_{y} S_{h}=i \Omega_{h k} S_{y}$
- About more than $\gamma G$ resonances to be crossed at acceleration...
... a huge problem!
- Coherent spin maintenance during the luminosity run is other big problem...
- Radiative depolarization grows rapidly with energy due to the increasing of the spin tune spread


## Spin resonance Crossing Culture

Backup slides

- Fast crossing
- Adiabatic crossing
- Froissart-Stora process
- RF crossing
- Kondratenko' transparent crossing


## ZGS + AGS proton spin acceleration

Backup slides

- Acceleration of polarized proton beam
- 12 GeV of ZGS (A. Krisch group in $70^{\text {th }}$ )
- 24 GeV AGS (A. Krisch with collaborators in $80^{\text {th }}$ )


## Spin Echo: Twisted Spin and Siberian Snakes

## Spin Techniques 1

## Twisted Spin Synchrotron: Spin Echo



- Figure 8 synchrotron (booster or storage ring)
- Topological compensation for global spin precession
- TSS is the best solution for acceleration in boosters

However, degenerated spin dynamics is unstable...

- Stabilization by solenoid (or small spin rotators)
- TSS is solution for polarized d acceleration/maintenance in collider rings (EIC)
- TSS is a unique solution for acceleration and maintenance of polarized deuterons...!


## "Siberian Snakes": making Spin Echo in racetracks...

Cancellation idea of spin global precession over the racetrack orbit: instead of reversing the arcs, let us make reverse of spin...!
by inserting local spin flip about a horizontal axis

## Topological compensation of spin precession over arcs



Spin echo effect is obviously extendable to any $\pi$ rotator around an arbitrary horizontal axis


There is a unique periodic solution: $\vec{n}(z)=\vec{n}(z+C)$
and two (arbitrary chosen) "semi-periodic" orthogonal to $\vec{n}: \quad \vec{\eta}(z)=-\vec{\eta}(z+C)$
Their arbitrary vector superposition describes general spin motion at a flat orbit which is: spin precession around $\vec{n}(z)$ with global spin tune equal $1 / 2$ independent of the beam energy (!)

## SS technology 1

To insert solenoid is, in principle, the simplest way to utilize local spin flip around a horizontal (longitudinal) axis


It takes compensation for $x$ to $y$ coupling
Demonstrated at IUCF
(A. Krisch and T. Roser, 1989)

Solenoid as $\pi$ - rotator

- SS technology 1
- However, use solenoid is impractical at high energies


## Spin Techniques 3

# "Longitudinal" SS on transverse fields <br> Takes 16 TM for protons 



## Spin techniques 4


"Radial" SS on transverse fields Takes 16 TM for protons

## Spin techniques 5

## Helical snakes (1978)

## Helical snakes for RHIC

## Helical snake design for MI of FNAL

## SS technology 2

## SS utilization and success in RHIC



## SS technology 3

## Helical snake design for MI of FNAL




## From single to two or more SS in a ring

## Why two snakes ?

- It may be convenient to have stable spin vertical in arcs
- At very high energies single snake in a ring may not be sufficient to remove (suppress) resonance perturbations
- In case of high energy $e^{ \pm}$, BST polarization can be killed by high sensitivity of the horizontal periodic spin to energy in arcs


## Spin Techniques 6

## Spin in a ring with two SS

With two snakes in a ring, periodical spin returns to be vertical in arcs (but with inter-flipping polarity)

- However, at two identical symmetrically located snakes spin motion becomes degenerated... - equivalent to TSS !

There are two possible ways to remove degeneration:

1. Degeneration can be easily alleviated by a slight asymmetry in snakes location
2. There is no degeneration at all when two symmetrically located snakes distinguish in their axes direction relative the beam velocity:
at angle $\varphi$ between two snake' axes, global spin tune is equal to $v=\frac{\varphi}{\pi}$

- Spin Echo arrves thank to designed equity of the precession phases between snakes What is achieved:

1. No spin resonances, no crossing them
2. Spin phase divergence still cancelled. No resonance quantum depolarization of $\boldsymbol{e}^{ \pm}$
3. Chromaticity of stable spin in arcs is avoided

Issue: Intrinsic BST polarization is cancelled...but it can be return by wigglers.

## Spin techniques 7

## Multiple SS for High Energy hadron rings

26 pair of snakes for 20 TeV SSC

6 snakes for RHIC 300 GeV

## Spin Techniques 8

Spin-compensated quads for very HE HC (1990) [A. Chao and Y.D.]


Split quadruple with simple $\pi$ rotator in between $c b$ - correcting bends


Quad combined with $2 \pi$ rotator along
Two "normal" SS installed in HE ring can then provide acceleration of polarized protons in range of about 1000 TeV (!)

## Spin Techniques 9

Bending Rotators and Snakes on tilted dipoles (1995)



## Future Prospects

## Universal Spin Rotator and SS for EIC

## Universal Spin Rotator on

 solenoids and constant bends

Electron spin rotators for JLEIC


R\&S for electrons in eRHIC


# Thinking about polarized CEPC 

## Thoughts on Beam Polarization delivery in CEPC

## Option I: Use Polarized e-gun (electrons only...)

- Stacking and accelerating for injection to collider ring
- Acceleration and maintenance of PEB in the Collider Ring

Option II: BST polarization in the Collider Ring (at injection energy...or in booster ring...?)

- Takes Polarizing Wigglers to facilitate BST
- Luminosity run at wigglers off


## Need SS (and spin rotators) in both...

## Spin Techniques 11

## Achromatic Rotator and Snake on transverse fields for CEPC





Орбитальные углы поворота в радиальных и вертикальных диполях:
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## Spin techniques 12

## Fixed orbit SR and SS on dipoles and solenoids for CEPC

$$
\left(S_{y}=1\right) \alpha_{x 1} \alpha_{y 1} \varphi_{z 1} \alpha_{x 2}-\alpha_{x 1} \alpha_{y 2} \varphi_{z 2}-\alpha_{x 2}\left(S_{z}=\mathbf{1}\right)
$$

First estimations:

- Maximum TM of solenoids are 35 and 60 (7 and 12 M at 5 T)
- Total length of snake about 200 meters. (transverse field about 0.2 KGs)


## Spin Matching and Tolerances

To be explored:

- Solenoids
- Snakes and arcs alignments
- Figure 8 Booster in energy range below 30 GeV
- Snakes for the succeeding boosters


## Options for the Collider Rings

## Option I Many SS

- Sufficient large chain of SS to suppress depolarizing impact of the superperiodic misalignment harmonics
- Spin tune $1 / 2$
- Compensation of tune spread associated with beam emittance
- Spin response function to suppress the beam-beam depolarization


## Thinking about Future 75 TeV Polarized Proton Beams. 2.

## Option II: Spin-compensated quadrupoles



- Two SS then will be enough to eliminate spin resonance crossing during the acceleration and stay away of the resonances through the luminosity run
- Think about spin flipping (if inquired); ideas on table...


## Preconclusion

- At this stage, our anticipation of successful design for future polarized beams is close to $100 \%$ optimism.

Thank you four attention!

## Backup slides

